

Resilience 2022

 **\$181M**

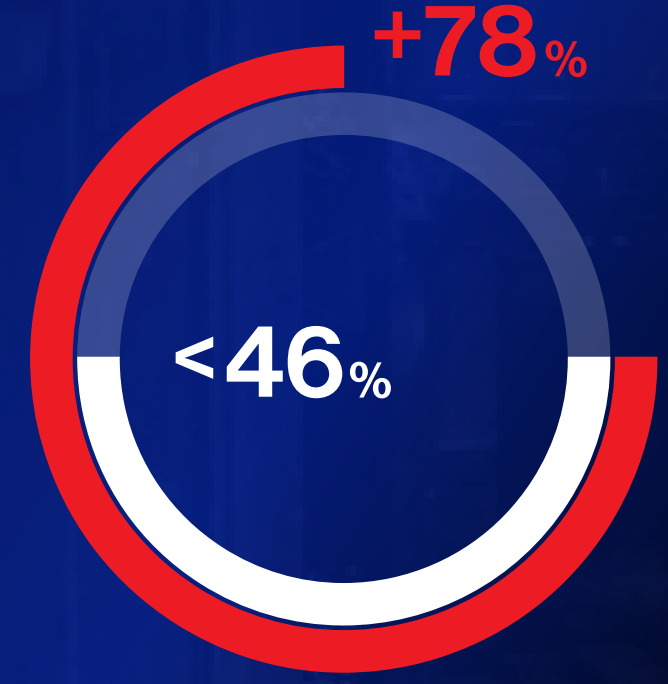
Average revenue loss of federal organizations due to supply chain disruption

Impact spread evenly across multiple event types:



 ESG disruptions cost federal organizations an average of **\$41M** in revenue losses

Organizational Impact

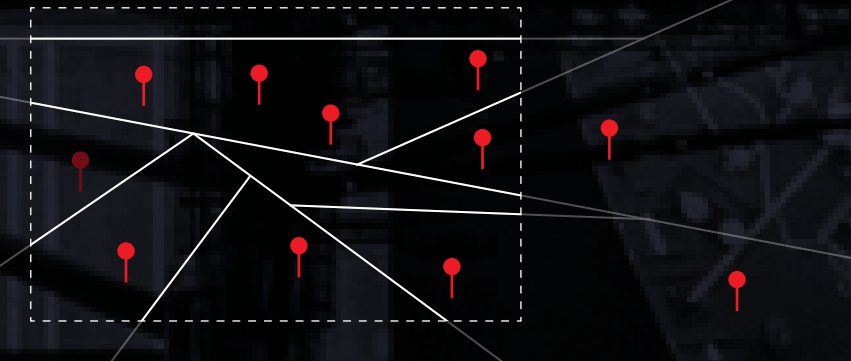


78% of organizations experience disruptions beyond Tier 2. <46% know when they occur.



3/5 of federal organizations are planning for wholesale supply chain changes

Concentration Risk



86% of federal organizations agree suppliers are concentrated too heavily in various geographies



Federal organizations plan to reshore 52% of their supply chains within 3 years



Of suppliers are typically evaluated as part of organizational risk analysis

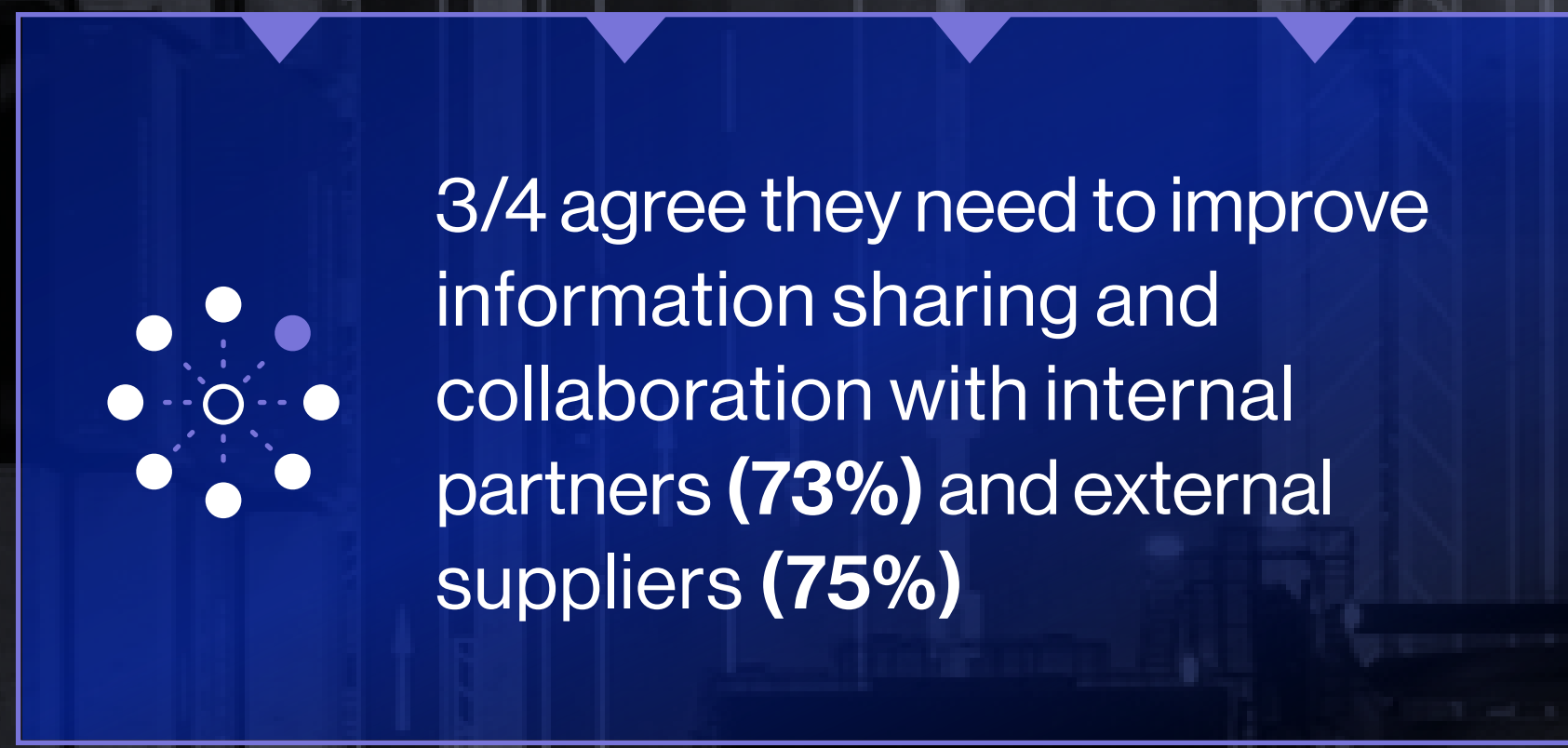
Infrequent Monitoring

9% Of federal organizations continuously monitor supplier risk

Geopolitical Impact

Risk Miscalculation

Before Russia invaded Ukraine only 24% of federal organizations considered geopolitical risk "important".



3/4 agree they need to improve information sharing and collaboration with internal partners (73%) and external suppliers (75%)

Collaboration is Essential



Value suppliers who share information on supply chain risks

LESS THAN
13%

have technology that provides multi-tier visibility

BUT...

GREATER THAN
83%

Plan to implement it within the next 12 months