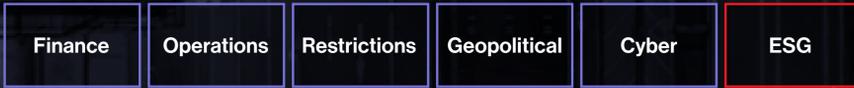


Resilience 2022

 **\$199M**

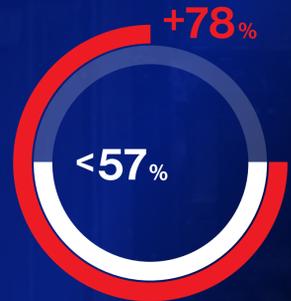
Average revenue loss of IT/Technology organizations due to supply chain disruption

Impact spread evenly across multiple event types:



 ESG disruptions cost IT/Technology companies an average of **\$37M** in revenue losses

Organizational Impact



78% of organizations experience disruptions beyond Tier 2. <57% know when they occur.

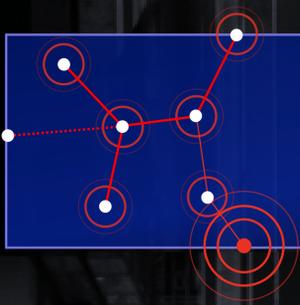


Nearly 7/10 of IT/Technology companies are planning for wholesale supply chain changes

Concentration Risk



83% of IT/Technology organizations agree suppliers are concentrated too heavily in various geographies



IT/Technology companies plan to reshore 49% of their supply chains within 3 years



Of suppliers are typically evaluated as part of organizational risk analysis

Infrequent Monitoring

19% Of IT/Technology organizations continuously monitor supplier risk

Geopolitical Impact

Risk Miscalculation

Before Russia invaded Ukraine only 22% of IT/Technology organizations considered geopolitical risk "important".



Geopolitical importance (pre-invasion)



3/4 agree they need to improve information sharing and collaboration with internal partners (80%) and external suppliers (78%)

Collaboration is Essential



Value suppliers who share information on supply chain risks

LESS THAN
26% have technology that provides multi-tier visibility

BUT...

GREATER THAN
74% Plan to implement it within the next 12 months